

Monthly Real Estate Newsletter

January 2022

Telangana Investments summary- FY 2022

With the investment friendly government initiatives and rapid infrastructure facilities, Telangana closes 2022 with whooping Rs 19,630 worth of investments promising employment over 70,000 people

Sitting pretty

BOSCH SETTING UP ITS TECHNOLOGY AND INNOVATION R&D CENTRE IN HYDERABAD



- Malabar Gems & Jewellery manufacturing is coming up in Maheshwaram with **₹750 cr**
- Mars Petcare signed a pact to invest **₹500 cr** to triple their capacity
- Ashirvad Pipes of Aialxis Group will set up a greenfield facility with **₹500 cr**
- BSV Global is setting up an injectable & vaccine manufacturing facility in Genome Valley with an investment of **₹200 crore**
- Ferring Laboratories plant established with about **30 Million Euros** at Genome Valley was inaugurated. The Switzerland-based company also announced its expansion plans to set up another formulation unit in Hyderabad with **₹500 crore** investment
- Callaway Golf Company, a global leader in golf equipment, apparel, and entertainment, inaugurated its DigiTech facility in Hyderabad
- Hindustan Coca-Cola Beverages is setting up a new plant in Telangana with **₹1,000 cr** at Bandathimmapur food processing park, Siddipet. It will be their second plant in the State
- Biological E announced its expansion plans with **₹1,800 crore** and employment creation of **over 2500 people** in their **3 facilities** in Genome Valley, Hyderabad
- FICCI FLO Park, India's first **100% women-owned 'FLO Industrial Park'** commenced its operations with **25 Green Projects** in Hyderabad on Women's Day. The **50-acres** park was established with **₹250 crore**
- Lulu Group confirmed **₹500 crore** investment in Telangana

News date: 26.12.2022

[Read more](#)

IT Industry look forward to more growth in 2023

Having shown resilience during COVID 19 and with incredible growth in the post pandemic year 2022, the IT/ ITES sector looks to gain more traction and spread its wings wider this year.

Coming to Telangana, with the state government's thrust on widening the scope of IT activities in the Tier-II locations taking a shape, there will also be a growth of IT sector in Tier-II and Tier-III locations.

Out of 4,50,000 jobs created in India last year, 1/3rd of these were contributed by Hyderabad. Given the recession in the US, Indian companies could have greater opportunities to expand with a talented workforce.

News date: 01.01.2023

[Read more](#)

Rs. 263-cr Kothaguda multi-level flyover opens for public

Municipal Administration and Urban Development Minister KT Rama Rao on Sunday inaugurated the Kothaguda multi-level flyover built by the GHMC under the Telangana government's Strategic Road Development Plan (SRDP) at a cost of Rs 263 crore.

This will ease the traffic along the busy stretches of Kothaguda, Kondapur, Botanical Gardens and road connecting Old Mumbai Highway at Gachibowli and new highway at Miyapur

News date: 01.01.2023

[Read more](#)

Housing sales momentum to sustain in 2023 with likely moderation in inflation: JLL India

Sales of residential apartments, which rose 68% in 2022 to 2,15,666 units in 2022 from 1,28,064 units in the previous year across seven major cities – Mumbai, Delhi-NCR, Bengaluru, Hyderabad, Chennai, Kolkata and Pune, are likely to sustain this year on likely moderation in inflation and better deals from developers.

JLL India noted that the sales of apartments rose despite the rise in mortgage rates, property prices and global headwinds during 2022.



News date: 06.01.2023

[Read more](#)

Godrej Agrovet to set up Rs 250-crore edible oil plant in Khammam, Telangana

Godrej Agrovet Ltd, the largest oil palm plantation company in India will be investing Rs 250 crore in Telangana to set up a state-of-the-art edible oil processing plant. The proposed 30 tonnes per hour (TPH) plant is expandable to 60 TPH.

The plant will be located in Khammam. This would be the single largest private investment in Khammam district. This facility will process palm oil.

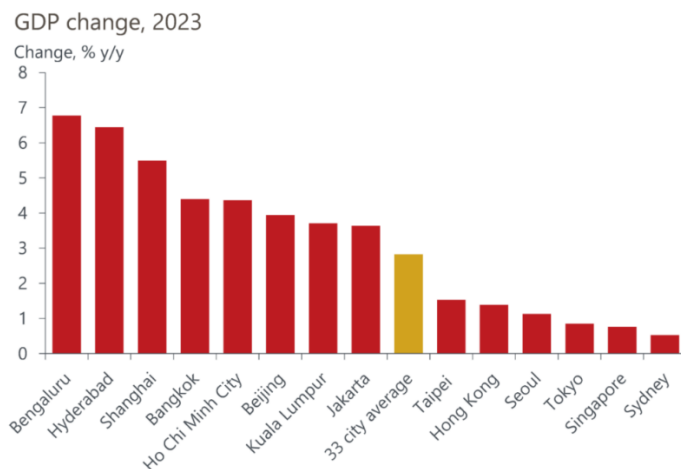
News date: 06.01.2023

[Read more](#)

Hyderabad is projected to outperform major cities of APAC region: Oxford Economics

Hyderabad, which is competing for the tag of a truly global city, is projected to pip top cities like Bangkok, Shanghai, Beijing, Hong Kong and Tokyo in the fastest Asia Pacific (APAC) major cities in 2023.

Along with Bengaluru, Hyderabad is likely to grow by more than 6 per cent in 2023. Their strength comes from the economic dynamism of south India, which has attracted many investments in sectors such as manufacturing and information and communication



Source: Oxford Economics

News date: 06.01.2023

[Read more](#)

Under construction, unauthorized building collapsed near Kukatpally killing two persons

The under construction building near BJP Office Kukatpally, did not have permission for third floor and fourth floor. Extra floors were being built unauthorizedly

News date: 08.01.2023

[Read more](#)

Hyderabad records 31,046 housing sales in 2022, highest since 2011

According to a report by Knight Frank, a total of 31,046 units were sold out in the year 2022 with a 28% YOY increase in sales volume.

Out of all the units, 61% of the total units were located in the West part of Hyderabad. Tellapur, Kollur, Gandipet and Narsingi were among the locations that saw the most development activity. Northern parts of Hyderabad also saw a slight increase in its share of total sales, going from 18 per cent in H2 2021 to 19 per cent in H2 2022.

Coming to the commercial real estate market, Hyderabad logs transactions of 6.7 Mn Sq. ft in 2022, with 12% YoY increase.

News date: 11.01.2023

[Read more](#)

TS-bPASS to be implemented in Gram Panchayats soon

The State government has decided to extend the Telangana State Building Permission Approval and Self Certification System (TS-bPASS) to Gram Panchayats too.

Overall, TS-bPASS has received 1,72,226 applications, of which 64,750 were received till January 12, 2023, which is 4,567 more than last year. According to the report, Most of the construction activity is taking place in five districts – Rangareddy, Medchal-Malkajgiri, Hyderabad, Hanamkonda and Sangareddy. Top ULBs include GHMC, GWMC, Badangpet, Boduppal and Turkayamjal.

News date: 14.01.2023

[Read more](#)

GHMC to develop 29 model corridors across Hyderabad

GHMC is developing 29 model corridors in different parts of the city covering a length of 21.53 Kms with an estimated cost of Rs. 56.82 crore.

These corridors will have a main carriageway developed adjacent to the central median and another service road along with a bicycle track

ENSURING SMOOTH TRAVEL

- Model roads will be 150-200 feet wide
- Will include cycle tracks, parking, service roads, footpaths, central medians with greenery etc
- Works will be undertaken by pvt agencies via CRMP contract for 5 yrs



News date: 18.01.2023

[Read more](#)

Telangana secures 21,000 crores worth of investments during World Economic Forum

During the 4 days event, Telangana has attracted INR 21,000 crore investment across various sectors.

Key Investments:

- Apollo Tyres signs MoU to establish Digital Innovation Centre (DIC) in Hyderabad
- Allox Advance Materials Pvt Ltd Signs MoU to set up a C- LFP (Lithium Iron Phosphate) active battery material production unit in the State. The proposed facility will create employment for 600 highly skilled and semi-skilled professionals.
- PepsiCo started its Global Business Services Centre with 250 people in 2019, the firm is planning to increase the number of employees to 4,000 in a span of one-and-a-half-year. The facility currently has a strength of 2,800 employees.

News date: 18.01.2023

[Read more](#)

Airtel to set up Rs 2,000 crore data centre in Telangana

Bharti Airtel Announced that it would set up a Rs 2,000 crore data center in Telangana.

The Bharti Airtel group, through its data center arm - Nxtra Data Centers – will invest an amount of Rs 2,000 crore as capital investment for the infrastructure of a ‘hyperscale’ data center with a capacity of 60 megawatts (MW) of IT load for the first phase. The project is estimated to be deployed in the next five to seven years.

News date: 19.01.2023

[Read more](#)

HMDA sold 9 plots worth Rs 195.24 Cr out of 38 plots in auction

The e-auction of 38 land parcels by the Hyderabad Metropolitan Development Authority (HMDA) received a lukewarm response on Wednesday. Against the expected earnings of Rs 750 crore from the sale of 38 plots, the HMDA was only able to accrue Rs 195.24 crore from the auction of nine plots (32,730 square yards).

A plot in Gandipet was auctioned at a record price of Rs 1.11 lakh per Sq Yd

News date: 19.01.2023

[Read more](#)

Microsoft to establish three data centres in Hyderabad with a cost of Rs 2,000 Crores

IT giant Microsoft announced to establish 3 data centers in Hyderabad each of 100 MW IT Load capacity. This would be in addition to three data centers which were already announced with a cost of INR 16,000 Crores.

Few more recent announcements of data centers are as below:

- Capital India Trust (CLINT) is to establish a Data Centre in Madhapur with an investment of INR 1200 Crores
- CtrlS is establishing a data center which would be 20 times bigger than its existing facility
- Web Werks, one of the leaders for the data centers and cloud services market, acquired a standalone building to establish its first data center in Hyderabad. This new, state-of-the-art interconnected data center, offers 1,20,000 sq ft of co-location campus and IT load up to 6 MW.

News date: 20.01.2023

[Read more](#)

WebPT to launch Global Capabilities Centre in Hyderabad with Rs 150 crore

WebPT, which provides a robust end-to-end solution supporting outpatient rehabilitation therapy patient and practice management, announced its new Global Capabilities Centre (GCC) in Hyderabad. The company will be investing Rs 150 crore.

News date: 20.01.2023

[Read more](#)

Kamareddy Municipality proposed draft master plan is on hold

The draft master plan of the Kamareddy municipality would be put on hold and a fresh one prepared by reconsidering the proposal to merge surrounding villages in the municipality.

News date: 21.01.2023

[Read more](#)

Amazon ups investment in Telangana state to Rs 36,300 crore

By 2030, AWS Asia Pacific (Hyderabad) would be investing a total of Rs 36,300 crore (\$4.4 billion), as against the initially committed amount of Rs 20,096 crore (\$2.7 billion in 2020).

This will be a phase-wise investment in the three data centre campuses that AWS has set up at Chandanvelly, FAB City and Pharma City

News date: 21.01.2023

[Read more](#)

Sandoz (a global leader in Generics & Biosimilars) to set up a global capability centre in Hyderabad

Sandoz will be setting up a global capability centre in Hyderabad to support its knowledge services. The centre will initially employ 800 and increase the number to approximately 1,800 in the near future.

News date: 31.01.2023

[Read more](#)

ANVI ADVISORS

A Nex-Gen Valuation Intelligence

59 acres ITC's Food and Logistic facility got inaugurated at Medak

State of art integrated food manufacturing and logistics facility of ITC Limited was inaugurated at Medak. The plant spanned about 59 acres with a built-up area of 6.5 Lakh Sq. ft entails an investment of 450 crores. This may significantly improve the real estate sector in the nearby areas.

Along with this unit, ITC limited already has two of the company's largest paper manufacturing plants at Bollaram and Badrachalam.

News date: 31.01.2023

[Read more](#)

Thank You



A Nex-Gen Valuation Intelligence

ANVI Technical Advisors India Pvt Ltd

Valuation & Advisory Services

#404, Fourth Floor, Mayfair Garden, Plot No. 6B & 7B, Road Number 12, Banjara Hills, Hyderabad, Telangana, India – 500034

Branches: Visakhapatnam | Anantapur

Tel: +91-7330776699 P1: +91-8328221125

E-mail: info@anviadvisors.com

www.anviadvisors.com